



Gelum Resources

CSE: **GMR**

FOCUSED ON
QUALITY GOLD-COPPER PROJECTS IN BC

CORPORATE PRESENTATION | SUMMER 2022

Cautionary Statements

This presentation contains forward-looking statements and forward-looking information (collectively, “forward-looking statements”) within the meaning of applicable Canadian and US securities legislation. All statements, other than statements of historical fact, included herein including, without limitation, statements regarding any potential increase in shareholder value through the acquisition of undervalued precious metal deposits for development, joint venture or later disposition, the potential to partner with mine developers to achieve production at any of the Company’s properties (existing or future); the potential for the capital costs associated with any of the Company’s existing or future properties to be low; the potential for the Company to outline resources at any of its existing or future properties, or to be able to increase any such resources in the future; concerning the economic outlook for the mining industry and the Company’s expectations regarding metal prices and production and the appropriate time to acquire precious metal projects, the liquidity and capital resources and planned expenditures by the Company, the anticipated content, commencement, timing and cost of exploration programmes, anticipated exploration program results and the anticipated business plans and timing of future activities of the Company, are forward-looking statements. Forward-looking statements are based on a number of assumptions which may prove incorrect, including, but not limited to, assumptions about the level and volatility of the price of gold; the timing of the receipt of regulatory and governmental approvals; permits and authorizations necessary to implement and carry on the Company’s planned exploration programmes at its properties; future economic and market conditions; the Company’s ability to attract and retain key staff; and the ongoing relations of the Company with its underlying lessors, local communities and applicable regulatory agencies.

Accordingly, the Company cautions that any forward-looking statements are not guarantees of future results or performance, and that actual results may differ, and such differences may be material, from those set out in the forward-looking statements as a result of, among other factors, variations in the nature, quality and quantity of any mineral deposits that may be located, the Company’s inability to obtain any necessary permits, consents or authorizations required for its activities, material adverse changes in economic and market conditions, changes in the regulatory environment and other government actions, fluctuations in commodity prices and exchange rates, the inability of the Company to raise the necessary capital for its ongoing operations, and business and operational risks normal in the mineral exploration, development and mining industries, as well as the risks and uncertainties disclosed in the Company’s most recent management discussion and analysis filed with various provincial securities commissions in Canada, available at www.sedar.com. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after the date of this presentation or to reflect the occurrence of unanticipated events except as required by law. All subsequent written or oral forward-looking statements attributable to the Company or any person acting on its behalf are qualified by the cautionary statements herein.

John Drobe, P.Geo., a Qualified Person as defined by National Instrument 43-101, has reviewed and approved the technical information contained in this presentation and has approved the disclosure herein. John Drobe is not independent of the Company, as he holds common shares of the Company.

Our Goal

To use **technology** and **experience** to explore and expand two highly-prospective properties in BC. These assets include the **Eldorado Gold Project (9028 hectares)** located within the Bralorne/Bridge River gold district near Lillooet, which was host to host to one of the highest-grade, longest-producing mines in British Columbia., and the **ML Copper-Gold Project (8736 hectares)** located in a prolific BC porphyry belt between Gibraltar and Mt. Polley mines near Williams Lake with excellent access and infrastructure.



Opportunities

- The **Eldorado Gold Project**, is located at the north end of the gold-rich Bralorne/Bridge River gold district, host to one of the **highest-grade, longest-producing mines in British Columbia**. The Bralorne Mine Complex saw historical production of 4.2Moz at an average recovered grade of 17.7g/t Au. Review of past exploration programmes which include extensive soil sampling, geochemistry, geophysics, and two drilling campaigns; Gelum Resources geologists have concluded that the highest priority targets at the Eldorado Project are ***yet to be developed***.
- The **ML Project** is a brownfields land position located 6km NW of Mt. Polley, 28km East of the Gibraltar Mine and 6km SW of Osisko's QR Deposit. The project has an outcropping porphyry and replacement mineralization but has only been sparsely drilled. Recently the Company has established early-stage targets based on the recent aeromagnetic survey, as well as historic till geochemical survey work. Historic sampling has yielded Up to 1.4% Cu and 0.648 g/t Au in rocks at the surface, with placer gold deposits present along northeastern and northern claim boundaries. ***About half the project is till-covered and has potential for significant buried mineralization.***



Our Team

BOARD OF DIRECTORS



Henk van Alphen
Director

- Mr. Henk van Alphen founded Wealth Minerals in 2005.
- More than 30 years of experience in the mining industry. He has been a key player in companies such as Corriente Resources, Cardero Resources, Trevali Mining, Balmoral Resources, and International Tower Hill.
- Over \$1B raised in various financial transactions via Mr. van Alphen's involvement.



Coille van Alphen
Director

- Ms. Coille van Alphen, CFA MBA, is an Mining & Metals Portfolio manager at Equinox Partners.
- Ms. van Alphen worked with a leading public institution, Canada Pension Plan Investment Board, from 2008 to 2010 in both the Relationship Investments and External Portfolio Management teams.
- She has also worked at one of Canada's largest independent investment dealers, Canaccord Genuity from 2006 to 2008 as an investment banking associate.



Robert Kopple
Director

- Mr. Robert Kopple is an experienced investor, businessman and lawyer. He is involved in a broad range of corporate financing activities with public companies.
- Mr. Kopple is an experienced lawyer and a senior partner in a law firm based in Los Angeles specializing in estate planning, tax law and business transactions.
- He has diverse interests in real estate and in a number of operating companies in mining, health care and technology.

Our Team

MANAGEMENT



David Smith
President

- Leader and Entrepreneur.
- Previously, Mr. Smith co-founded a multi-faceted Real Estate Development and Sales company now in operations for 35 years.
- Mr. Smith also co-founded two public environmental companies which were developed and ultimately sold as profitable concerns.
- He has spent the last ten years operating within the mining industry, most recently as the Founjder and CEO of GoldHaven Resources Ltd.



Stephen Brohman
CFO

- Mr. Brohman is the founder of Oakside Advisory Ltd. which is a professional services company focused on the natural resources and blockchain sectors.
- Mr. Brohman has provided Independent Director, Chief Financial Officer, Contoller/bookkeeper and Corporate Secretary services to public and private companies in Canada, United States and Europe.



John Drobe
Chief Geologist

- Mr. Drobe is a geologist with over 30 years experience specializing in porphyry copper-gold, epithermal and skarn deposits throughout the Americas.
- Mr. Drobe has a deep experience with organizing and managing exploration campaigns, particularly in South America, which he has participated in the exploration and development of projects in Peru, Argentina, Ecuador, Venezuela and Chile.



Marla Ritchie
Corporate Secretary

- Ms. Ritchie brings over 25 years experience in public markets working as an Administrator and Corporate Secretary specializing in resource based exploration companies.
- Currently, she is also the corporate secretary for several companies, including Wealth Minerals Ltd and World Copper Ltd.

Our Team

ADVISORY



Stuart Ross
Advisor

- Mr. Ross has had a distinguished career as a senior officer and director of several public companies, including companies listed on the NASDAQ and TSX Venture exchanges.
- His sector experience includes mining, beverage production and distribution, medical services, gaming and merchant banking.



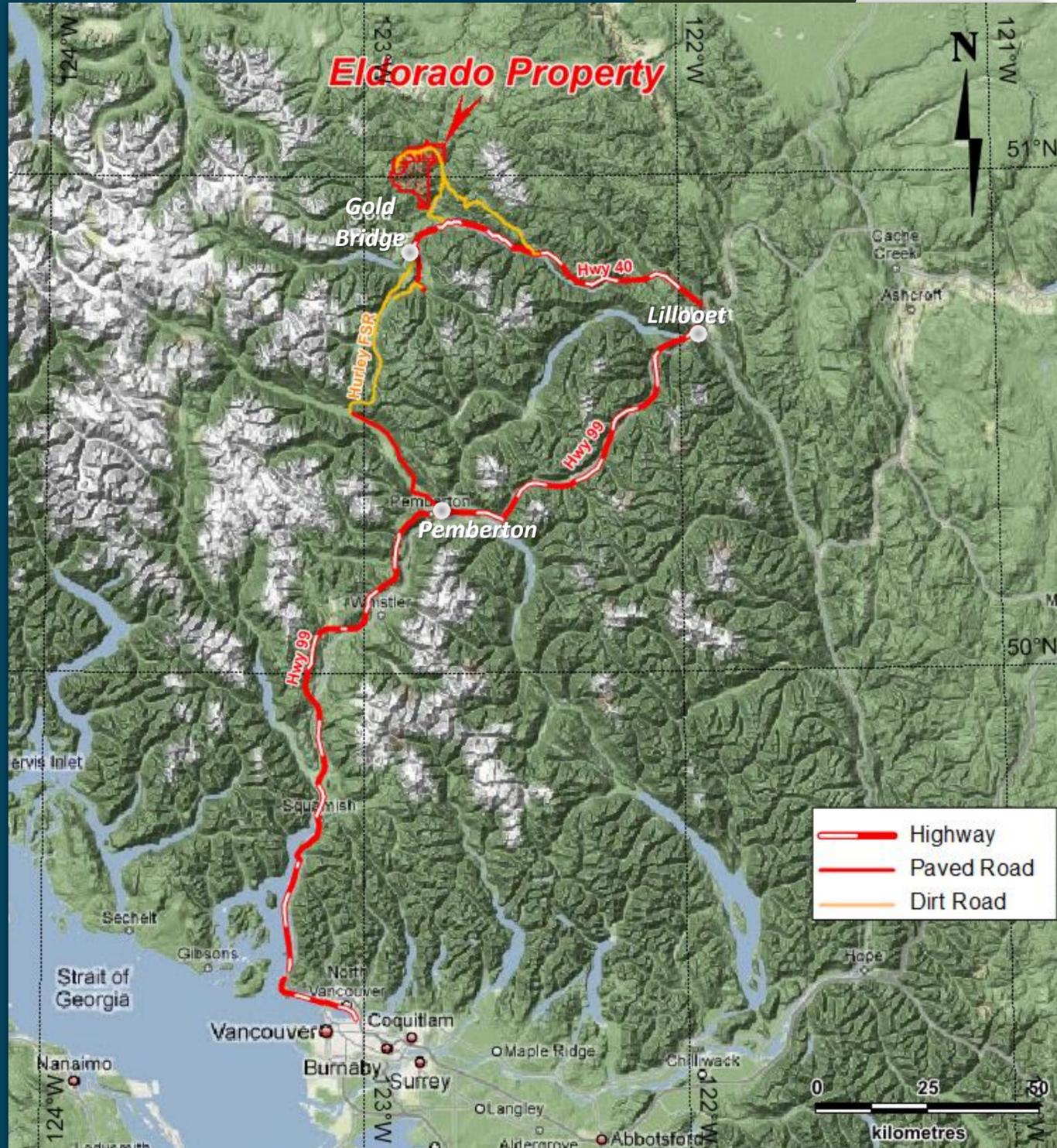
Kelly Earle
Advisor

- Ms. Earle is an Investor Relations professional and a geologist. Ms. Earle spent several years in the field prior to making the transition into the corporate side of the industry.
- She received her Bachelor of Science in Geology from UBC and her Certified Professional Investor Relations designation from the Ivey School of Business at Western University.
- She is a founding member of the British Columbia Regional Mining Alliance (BCRMA).

Eldorado Highlights

- Gelum Resources Ltd. is targeting high-grade, gold-sulphide vein systems and/or breccias located along regional faults.
- The Company has identified **five high-priority geochemical targets**, all untested by historical drilling.
- Airborne geophysics programme (VTEM) completed early 2022.
- **3,000m drilling campaign** planned for late summer of 2022.
- Management is proud to have developed an excellent working relationship with the Bridge River Indian Band (Xwísten) who, after thorough site investigation of our prime targets, have signed an exploration agreement with Gelum.

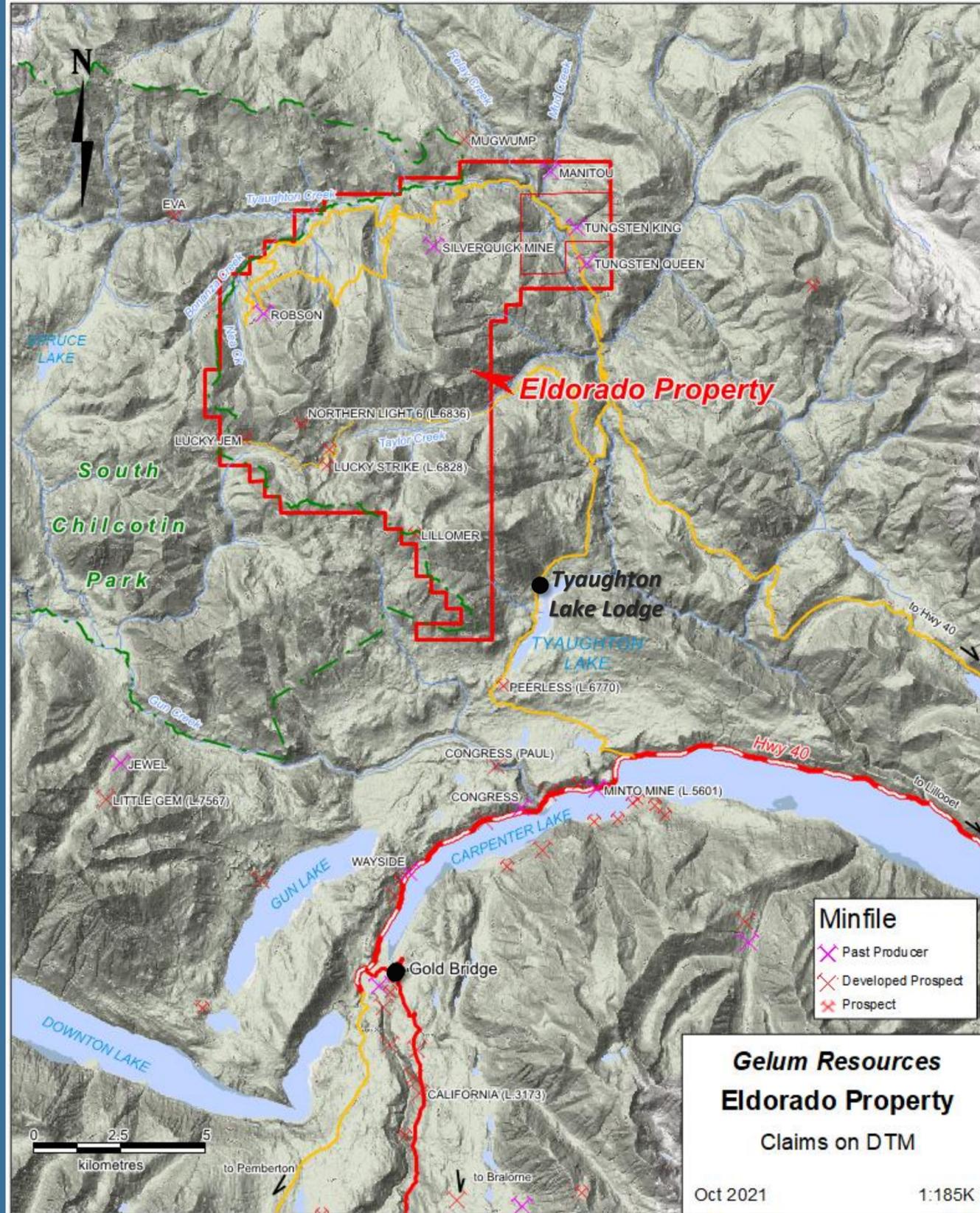




Source: Gelum Resources

Convenient Location

1. Shortest route is Vancouver – Pemberton then via the Hurley FSR to Gold Bridge (5 hour drive).
2. Also accessible by 90% paved roads via Highway 99 and 40 through Lillooet (6.5 hours).
3. Accommodation is at Gold Bridge (25kms) and Tyaughton Lake lodge (10kms).

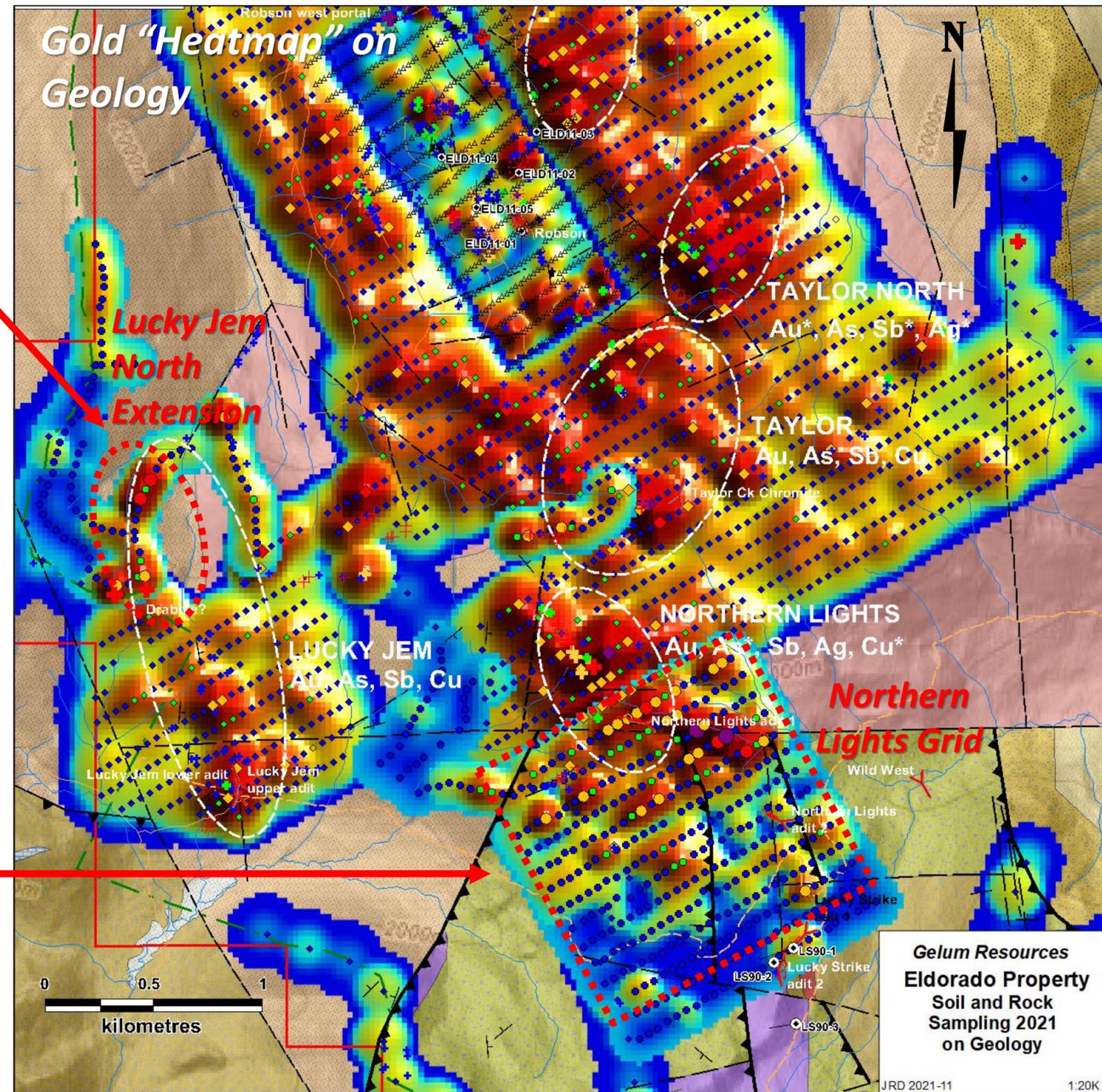


Large Claim Block

- The 26 claims total 9028 Ha and cover multiple Minfile listings, including past producers Robson (Au) and Manitou (W).

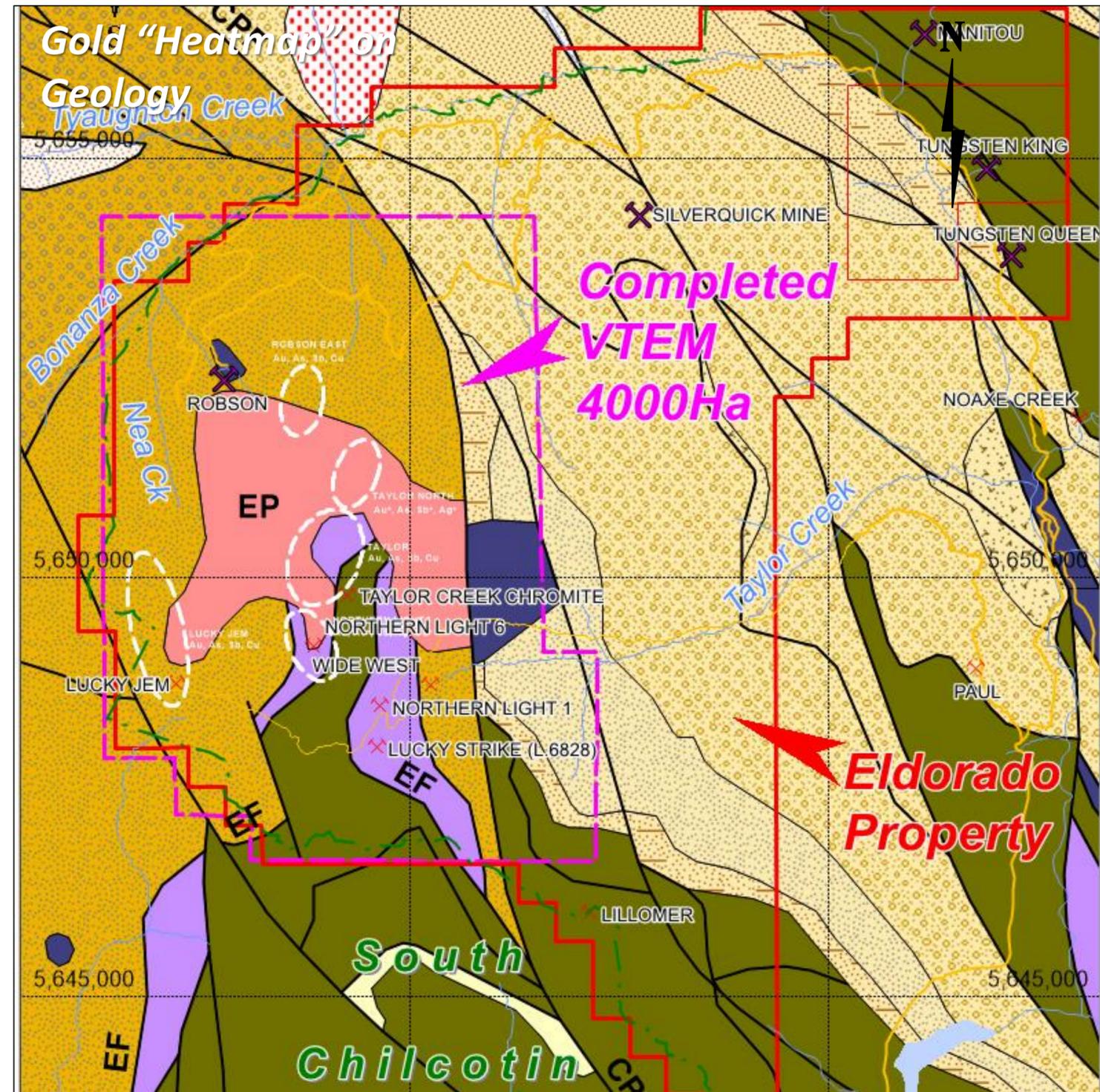
Recent Accomplishments

- Ridge crest soil lines west of Nea Peak extended the Lucky Jem anomaly 500m north
- The soil grid covering the area joining the Lucky Strike to Northern Lights prospects extended the 2011 Au soil anomaly >500 farther southeast



Recent Accomplishments

- Airborne geophysics comprising 889 line-kms, covering 4000 Ha, of VTEM-(Aeromag) was completed by Geotech Ltd., in April, 2022
- Multiple magnetic and EM anomalies have been identified
- Modeling and final maps are being compiled, and will be interpreted immediately upon reception

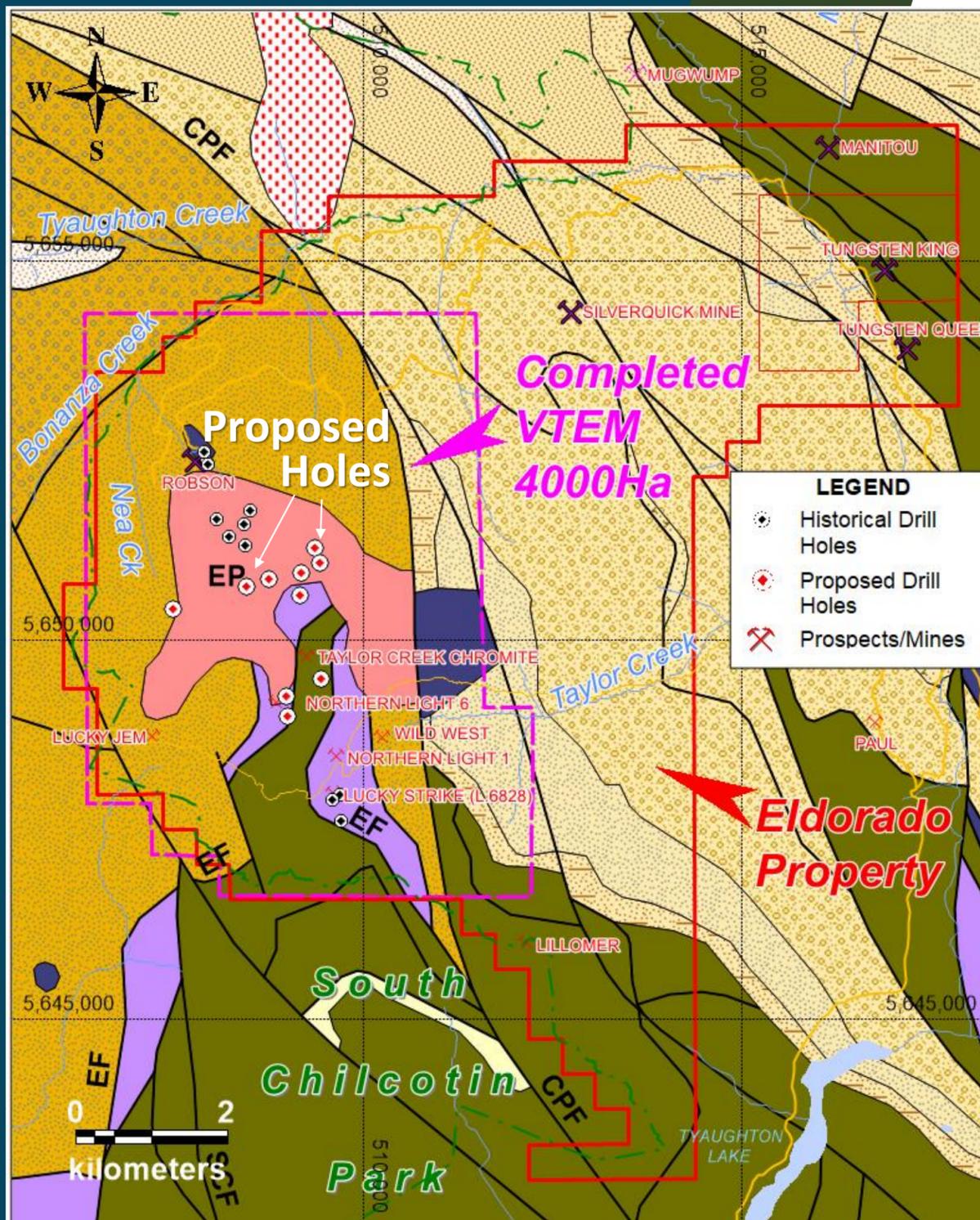


Upcoming Work

- Drilling of 10 holes totaling 3000m is planned for late summer of 2022
- Additional geological mapping at 1:2500 scale planned for the Robson claim, as well as area east of Eldorado Peak



Source: Gelum Resources



Summary

- VTEM-Aeromag survey was completed in April 2022; final maps and EM modeling are nearing completion
- A Notice of Work for a 3,000-metre drill programme was submitted in January and the permit should be received in time to commence drilling in late summer of 2022.
- To date, the best gold-antimony-arsenic soil anomalies have not been drill-tested, yet all have high-grade gold in float and/or outcrop rock samples that need definition.
- The most recent drill programme, in 2011, was also the most successful, in that the work completed by GFE Exploration Corporation (five holes totaling 1379 metres) intersected numerous, widespread intervals of gold mineralization, including 1.22 metres of 32.6 g/t Au (0.94m true thickness) at 292 metres down-hole, where visible gold occurs within a quartz-carbonate-sulphide vein.
- Every hole hit multiple >1 g/t Au intersections, despite not targeting specific surface mineralization: a more focused approach will give even better results.

A Qualified Person has not verified the sampling, analytical, and test data underlying this historical information. Gelum has assumed that this information is accurate and complete in all material aspects and, while it has carefully reviewed all the available information, it cannot guarantee its accuracy and completeness.

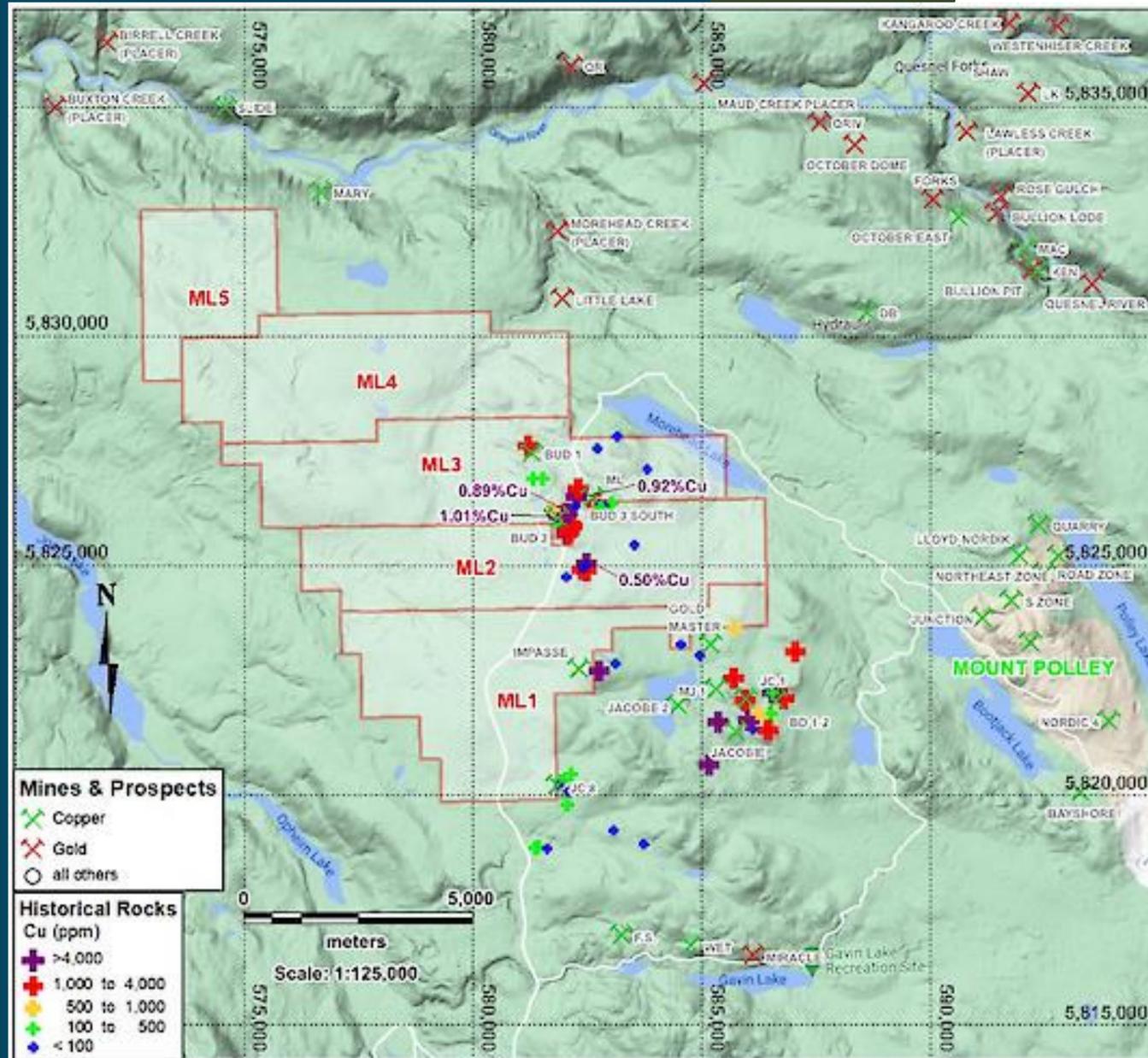
ML Project Highlights

- Gelum Resources Ltd. is targeting alkalic porphyry and related skarn mineralization within a prolific B.C. porphyry belt.
- **8,736 Ha (87 km²) brownfields land position** 6 kilometres northwest of Mt. Polley, 28 kilometres east of the Gibraltar Mine and 6 kilometres southwest of Osisko's QR Deposit.
- Airborne geophysics comprising magnetics and radiometrics recently completed; interpretation is pending.
- Reactive Triassic-Jurassic Nicola Group rocks (prolific B.C. porphyry host rocks).
- The Company has early-stage targets based on the recent aeromagnetic survey, as well as historic till geochemical survey work. Historic sampling has yielded up to **1.4% Cu and 0.648 g/t Au in rocks at surface. Placer gold deposits are present along northeastern and northern claim boundaries.**
- Initial field mapping by Gelum has identified alkalic porphyry-style alteration and breccia textures. **Planned work includes additional till geochemical work as well as follow-up IP geophysical work to refine drill targets.**



Good Location

1. Located in prolific BC porphyry belt in the Interior Plateau region.
2. The shortest route is Vancouver – Williams Lake then via Likely Road (approx. 7 hour drive).
3. The eastern claim boundary is located 5km northwest of the Mount Polley open pit.
4. Accessible by 90% paved roads via Williams Lake, the remainder by all-season dirt roads and secondary logging roads.
5. Low to moderate relief allows year-round access and work.



Recent Accomplishments & Upcoming Work – ML Project



- Initial site visit and field mapping completed in Fall 2021. The short programme successfully identified access routes, and initiated an alteration and lithological field mapping framework, **in order to contextualize the geophysical work.**
- High-resolution helicopter-borne magnetic and radiometric survey was recently flown by Precision GeoSurveys. 488 line-km were flown on the ML survey block at 200 m line spacing at high-angle to the geologic fabric. **Initial evaluation of the geophysical data suggests the presence of multiple porphyry-style de-magnetized zones situated up-ice from till geochemistry anomalies.**
- Upcoming work includes further data compilation, and the initiation of a detailed till geochemical survey **to further refine targets.**

Share Structure

August 2022

Issued & Outstanding:	39,638,316
Escrow Shares:	<u>17,073,507</u>
Free Trading:	22,564,809
Warrants:	10,792,406
Options (\$0.15)	2,500,000
<i>Expires November 2023</i>	
Fully Diluted:	52,930,722



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Thank you!

**For further inquiries or comments
please contact:**

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